

We will be starting soon!

Thanks for joining us



Energy Code Compliance: Using HERS Measures (Part 2)



Jennifer Rennick, AIA, CEA – In Balance Green Consulting Paul Dunn, HERS I & II – Central Coast Energy Compliance March 20, 2024



Zoom Orientation

- Please be sure your full name is displayed
- Please mute upon joining
- Use "Chat" box to share questions or comments
- Under "Participant" select "Raise Hand" to share a question or comment verbally
- The session may be recorded and posted to 3C-REN's on-demand page.
 Feel free to ask questions via the chat and keep video off if you want to remain anonymous in the recording.



3C-REN: Tri-County Regional Energy Network

- Three counties working together to improve energy efficiency in the region
- Services for
 - Building Professionals: industry events, training, and energy code compliance support
 - Households: free and discounted home upgrades
- Funded by ratepayer dollars that 3C-REN returns to the region









- Serves all building professionals
- Three services
 - Energy Code Coach
 - Training and Support
 - Regional Forums
- Makes the Energy Code easy to follow

Energy Code Coach: 3c-ren.org/codes 805.781.1201 Event Registration: **3c-ren.org/events**





- Serves current and prospective building professionals
- Expert instruction:
 - Technical skills
 - Soft skills
- Helps workers to thrive in an evolving industry

Event Registration: **3c-ren.org/events**





Multifamily (5+ units)

- No cost technical assistance
- Rebates up to \$750/apartment plus additional rebates for specialty measures like heat pumps

Single Family (up to 4 units)

- Sign up to participate!
- Get paid for the metered energy savings of your customers

Enrollment: 3C-REN.org/contractor-participation



Today's Learning Objectives

- Review key roles and identify integration strategies for HERS measures related to mechanical systems
- Understand HERS measures related to domestic hot water (DHW), including compact plumbing and pipe insulation
- Learn HERS measures related to heat pumps, refrigerant charge, and air handlers and which are the best fit for specific projects
- Discuss ducted systems and options for improving performance and compliance through verification.

Learning Units:

- 1.5 AIA HSW LU approved for this course
- 0.15 ICC CEU approved for this course





Intro – Process Review

Overview of Forms for Residential Single Family and Low-Rise Multifamily Construction

Single Family (Duplexes and Townhouses)

- CF1R Forms used to show Compliance with the energy code at initial plan submittal
- CF2R Forms used during construction to demonstrate that the energy code features met *Installation* requirements
- CF3R Forms used after installation to confirm that the energy code features met the Verification requirements

New Under the 2022 Energy Code

Low-Rise Multifamily (3 Stories or Less)

- LMCC Forms used to show Compliance with the energy code at initial plan submittal
- LMCI Forms used during construction to demonstrate that the energy code features met *Installation* requirements
- LMCV Forms used after installation to confirm that the energy code features met the Verification requirements

Process for Residential Permitting



HERS – Home Energy Rating System

We have two HERS Providers, CalCERTS and CHEERS, in California. These organization are responsible for training and certifying HERS Raters, and supporting the California Energy Code HERS Registry.

Note: Low-Rise Multifamily 2022 Energy Code projects are *newly added to* HERS Registry.



CEC – 2022 Supporting Documents - Forms



- Most forms are for reference only
- NEW: HERS Registry for Performance Calculations are available for Multifamily Low-Rise projects.
- Single Family and Multifamily Low-Rise forms must be registered with a HERS provider.

California Energy Commission www.energy.ca.gov

Q



2022 Supporting Docs CF2R & CF3R Note: Most forms are for reference only

Single

Plumbi

CF1R

CF2R

CF3R

ngle Family	Multifar
lumbing	Plumbing
F1R	LMCC (Certif
CF1R-PLB-01-E Hydronic Heating System Worksheet	• LMCC-PI
F2R	LMCI (Certifi
 CF2R-PLB-02-E Non-HERS - Single Dwelling Unit Hot Water System Distribution CF2R-PLB-03-E Pool and Spa Heating Systems 	 LMCI-PL LMCI-PL Unit
 CF2R-PLB-22-H HERS Verified Single Dwelling Unit Hot Water System Distribution CF2R-STH-01-E Solar Water Heating Systems 	LMCI – Non-I
F3R	LMCI-PL LMCI-PL
 CF3R-PLB-22-H HERS Verified Single Dwelling Unit Hot Water System Distribution 	LMCI-PLLMCI-PL
	LMCV (Certif

nily

ficates of Compliance)

LB-01-E Domestic Water Heating System That Do Not Require HERS Field Verification

icates of Installation)

- B-21-H HERS Verified Multifamily Central Hot Water System Distribution
- B-22-H HERS Verified Multifamily Central Hot Water System Distribution Individual Dwelling.

HERS (Certificates of Installation)

- B-01-E Multifamily Central Hot Water System Distribution Non-HERS
- B-02-E Individual Dwelling Unit Hot Water System Distribution Non-HERS
- B-E Domestic Water Heating System
- B-03-E Pool and Spa Heating Systems Fillable PDF

ficates of Verification)

- LMCV-PLB-21-H HERS Verified Multifamily Central Hot Water System Distribution
- LMCV-PLB-22-H HERS Verified Multifamily Central Hot Water System Distribution Individual Dwelling Unit

Reminder: E – Enforcement Agency H – HERS

Х

2022 Supporting Docs CF2R & CF3R Note: Most forms are for reference only

Mechanical	X Reminder: E – Enforcement Agency H – HERS
 CF2R • CF2R-MCH-01a-E Space Conditioning Systems Ducts and Fans • CF2R-MCH-01b-E Space Conditioning System Ducts and Fans - Prescriptive Alterations • CF2R-MCH-01c-E Space Conditioning System Ducts and Fans - Prescriptive New Construction • CF2R-MCH-01d-E Space Conditioning System Ducts and Fans - Performance E+A+A 02 • CF2R-MCH-02-E Whole House Fan • CF2R-MCH-04-E Evaporative Coolers • CF2R-MCH-02-H Duct Leakage Diagnostic Test - New Construction • CF2R-MCH-20-H Duct Leakage Diagnostic Test - LLAHU • CF2R-MCH-20d-H Duct Leakage Diagnostic Test - LLAHU • CF2R-MCH-20d-H Duct Leakage Diagnostic Test - Sealing Accessible Leaks • CF2R-MCH-21-H QII - Air Infiltration Sealing - Framing Stage • CF2R-MCH-22-H Space Conditioning System Fan Efficacy - All Zones Calling Only • CF2R-MCH-22-H Space Conditioning System Fan Efficacy - All Zones Calling Only - With CFVCS • CF2R-MCH-22-H Space Conditioning System Fan Efficacy - All Zones Calling Only - With CFVCS 	 CF2R-MCH-23a-H Space Conditioning System Airflow Rate - All Zones Calling Only CF2R-MCH-23b-H Space Conditioning System Airflow Rate - Every Zonal Control Mode CF2R-MCH-23c-H Space Conditioning System Airflow Rate - Best That I Can Do CF2R-MCH-23d-H Space Conditioning System Airflow Rate - Measurement Only - All Zones Calling Only CF2R-MCH-23d-H Space Conditioning System Airflow Rate - All Zones Calling Only - With CFVCS CF2R-MCH-23f-H Space Conditioning System Airflow Rate - Levery Zonal Control Mode - With CFVCS CF2R-MCH-24a-H-Enclosure Air Leakage Worksheet-Single Point Test-Manual Meter CF2R-MCH-24a-H-Enclosure Air Leakage Worksheet-Single Point Test-Automatic Meter CF2R-MCH-25a-H Refrigerant Charge Verification - Superheat CF2R-MCH-25A-H Refrigerant Charge Verification - Supercooling CF2R-MCH-25A-H Refrigerant Charge Verification - Non-Dwelling Unit CF2R-MCH-26-H Rated Space Conditioning System Equipment Verification CF2R-MCH-27A-H Indoor Air Quality and Mechanical Ventilation - Single Family Attached CF2R-MCH-28-H Return Duct Design and Air Filter Device Sizing According to Tables 150.0-B or C CF2R-MCH-29-H Duct Surface Area Reduction; R-Value; Buried Ducts Compliance Credit CF2R-MCH-31-H Whole House Fan HERS - Airflow and Watts per WHF CF2R-MCH-31-H Whole House Fan HERS - Airflow per WHF and Total Watts CF2R-MCH-31-H Whole House Fan HERS - Airflow pre WHF an
* CF3R is for Duct Location	 CF2R-MCH-33-H Variable Capacity Heat Pump Compliance Credit CF2R-MCH-34-E Pre-Cooling

2022 Supporting Docs CF2R & CF3R Note: Most forms are for reference only

			E – Enforcement Agency
N	Aechanical X		H – HERS
			CE2P. MCH 22a, H Space Conditioning System Airflow Pate - All Zones Calling Only
0	CF3R		CF3R-MCH-23a-H Space Conditioning System Airflow Rate - Air Zones Calling Only
			CF3R-MCH-23c-H Space Conditioning System Airflow Rate - Best That I Can Do
		23-	CE3R-MCH-23d-H Space Conditioning System Airflow Rate - Measurement Only - All Zones Calling Only
	Note: MCH-01_MCH-02_ and MCH-04_do not have a corresponding CE3R		CE3R-MCH-23e-H Space Conditioning System Airflow Rate - All Zones Calling Only - With CEVCS
	Morreor, Morreoz, and Morreot do normate a conceptionding of orc		CE3R-MCH-23f-H Space Conditioning System Airflow Rate - Every Zonal Control Mode - With CEVCS
			CE3R-MCH-24a Building Air Leakage Diagnostic Test Worksheet - Building Enclosures and Dwelling
			Unit Enclosures - Single Point Test - Manual Meter
		24 -	CF3R-MCH-24b Building Air Leakage Diagnostic Test Worksheet - Building Enclosures and Dwelling
ſ	CF3R-MCH-20a Duct Leakage Diagnostic Test - New Construction		Unit Enclosures - Single Point Test - Automatic Meter
	CF3R-MCH-20b Duct Leakage Diagnostic Test - LLDCS		CF3R-MCH-25a-H Refrigerant Charge Verification - Superheat
20 -	CF3R-MCH-20c-H Duct Leakage Diagnostic Test - LLAHU		CF3R-MCH-25b-H Refrigerant Charge Verification - Supercooling
	CF3R-MCH-20d-H Duct Leakage Diagnostic Test - Existing Construction	25 -	CF3R-MCH-25c-H Refrigerant Charge Verification - Weigh-in Observation
l	CF3R-MCH-20e-H Duct leakage Diagnostic Test - Sealing Accessible Leaks		CF3R-MCH-25d Refrigerant Charge Verification - FID
21	CF3R-MCH-21 Duct Location	26	CF3R-MCH-26-H Rated Space Conditioning System Equipment Verification
	CF2R-MCH-22a-H Space Conditioning System Fan Efficacy - All Zones Calling Only	27	 CF3R-MCH-27a-H Indoor Air Quality and Mechanical Ventilation - Single Family Attached
<u>,,</u>	CF3R-MCH-22b-H Space Conditioning System Fan Efficacy - Zonal Control Mode	28	CF3R-MCH-28-H Return Duct Design and Air Filter Device Sizing According to Tables 150.0-B or C
⁶⁶]	• CF3R-MCH-22c-H Space Conditioning System Fan Efficacy - All Zones Calling Only - With CFVCS	29	 CF3R-MCH-29-H Duct Surface Area Reduction; R-Value; Buried Ducts Compliance Credit
l	• CF3R-MCH-22d-H Space Conditioning System Fan Efficacy - Every Zonal Control Mode - With CFVCS	30	CF3R-MCH-30-H Ventilation Cooling - Whole House Fan
		31 -	 CF3R-MCH-31a-H Whole House Fan HERS - Airflow and Watts per WHF
		51-	 CF3R-MCH-31b-H Whole House Fan HERS - Airflow per WHF and Total Watts
	* CE2R is for Air Sealing and Oll	32	CF3R-MCH-32-H Local Mechanical Exhaust
		33	 CF3R-MCH-33-H Variable Capacity Heat Pump Compliance Credit

Reminder:

List of CF2R and CF3R Forms –Example Project on CalCERTS

Installation and Verifica You may add tested med	tion Certificates that MAY be Required from the CF1R usures if the Yes/No option is available.	Installation Certificate (CF2R)	Certificate of Verification (CF3R)
CF2R-ELC-01	Electric Ready Requirements:	YES	N/A
CF2R-ENV-01	Fenestration Installation:	YES	N/A
CF2R-ENV-03	Insulation Installation:	YES	N/A
CF2R-ENV-04	Roofing-Radiant Barrier:	No	N/A
CF2R-ENV-20	Building Leakage Diagnostic Test:	No	No
CF2R-ENV-21	QII-Framing Stage:	No	No
CF2R-ENV-22	QII-Insulation Installation:	No	No
CF2R-LTG-01	Lighting:	YES	N/A
CF2R-MCH-01	Space Conditioning Systems, Ducts and Fans:	YES	N/A
CF2R-MCH-02	Whole House Fan:	No	N/A
CF2R-MCH-25	Refrigerant Charge:	YES	YES
CF2R-MCH-27	IAQ and MV:	YES	YES
CF2R-MCH-31	HERS Whole House Fan:	No	No
CF2R-MCH-32	Local Mechanical Exhaust:	YES	YES
CF2R-PLB-02	SD HWS Distribution:	No	N/A
CF2R-PLB-03	Pool and Spa:	No	N/A
CF2R-PLB-22	HERS SD HWS Distribution:	YES	YES
CF2R-PVB-01	Photovoltaic Systems:	YES	N/A
CF2R-PVB-02	Battery Storage Systems:	No	N/A
CF2R-SRA-02	Minimum Solar Zone Area Worksheet:	No	N/A



* Fan Efficacy Airflow is required and can be satisfied by EITHER the MCH-23 and MCH-22 OR the MCH-28. The exact measure is determined by the CF2R-MCH-01.

** The MCH-26 is determined on the CF2R-MCH-01.

After CF2R/CF3R's are complete, the project can obtain final Occupancy approval.

CER	CERTIFICATE OF VERIFICATION CF3R-ENV-21-H									
QII -	Air Infiltration Sealing - Framing Stage	e (Page 1 of 6)	k-ENV-21-							
Proj	ect Name:	Enforcement Agency: Permit Number:	age 2 of							
Dwe	lling Address:	City: Zip Code:	1							
A. Ai	r Barrier Materials		s drilled fo							
01	 A continuous sealed exterior air barrier is required in all thermal envelope assemblies to limit air movement between unconditioned/ outside spaces and conditioned/ inside spaces, and must comply using one of the following methods: Using individual materials that have an air permeance not exceeding 0.004 cfm/ft² under a pressure differential of 0.3 in. w.g. (1.57 pcf) (0.02 L/s.m² at 75 pa) when tested in accordance with ASTM E2178; or Using assemblies of materials and components that have an average air leakage not to exceed 0.04 cfm/ft² under a pressure differential of 0.3 in. w.g. (1.57 pcf) (0.2 L/s.m² at 75 pa) when tested in accordance with ASTM E2357, ASTM E1677, ASTM E1680, or ASTM E283; or Testing the complete building and demonstrating that the air leakage rate of the building envelope does not exceed 0.40 cfm/ft² under a pressure differential of 0.3 in. w.g. (1.57 pcf) (2.0 L/s.m² at 75 pa) when tested in accordance with ASTM E2779 or an equivalent approved method. 									
02	Method of Compliance Met	thod 2 (Assemblies of Materials)								
03	Verification Status Pas	s - all applicable requirements are met.	net.							
04	04 Correction Notes									
Note SP open	: F insulation is an acceptable air barrier and cell, except where not allowed by manufac	sealant when installed to a minimum thickness of 2 inches for closed cell and 5.5 inches for cturer (e.g. flues, vents, can lights, etc).	R							
The r	esponsible person's signature on this com	pliance document affirms that all applicable requirements in this table have been met.	ctions.							

Approval Process

- CF1R on HERS Registry
- CF2R on HERS Registry
- CF3R on HERS Registry
- Enforcement Agency (AHJ) can access the
 Watermarked Forms
- AHJ will see "PASS" on List of Required Forms



PSR – Project Status Report - Compliance



Hot Water Distribution Pipe Insulation Compact Plumbing

Domestic Hot Water Distribution–Mandatory, Credit or Penalty?



More than 1 is a penalty.

*Recirculation ADSMs reflect the effect of reduced hot water consumption associated with recirculation systems.

Source: California Energy Commission

Hot Water Recirculation – Large Penalty, but less so with HERS Verified Demand Recirculation

HERS VERIFIED SINGLE DWELLING UNIT HOT WATER SYSTEM DISTRIBUTION CALIFORNIA ENERGY COMMISSION CEC-CF3R-PLB-22-H SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS P. Demand Recirculation Manual Control (R-DRmc) (RA4.4.9)/Sensor Control (RDRsc) (RA4.4.10) Requirements Systems that utilize this distribution type shall comply with these requirements.	Potentially saves water, but uses more energy than a non- recirc system.
The responsible person's signature on this compliance document affirms that all applicable requirements in	
this table have been met. 01 The system operates "on-demand", meaning that the pump begins to operate shortly before or immediately after hot water draw begins, and stops when the return water temperature reaches a certain threshold value. For Demand Recirculation Manual Control, the pump shall be turned on using a manual switch system. For Demand Recirculation Sensor Control, the pump shall be turned on using a sensor system. 02 The controls shall be located in the kitchen, bathroom, and any hot water fixture location that is at least 20 feet from the water heater. 03 Manual controls may be activated by wired or wireless mechanisms. 04 Sensor Control shall have standby power of 1 Watt or less. 04 Pump and control shall have standby power of 1 Watt or less. 05 Pump and control sare installed on the dedicated return line has been installed the pump, controls and thermo-sensor are installed at the end of the supply portion of the recirculation loop; or 05 2. The pump and controls are installed on the dedicated return line near the water heater and the thermo-sensor is installed in an accessible location as close to the end of the supply portion of the recirculation loop as possible; or 05 3. When the cold water line is used as the return, the pump, demand controls and thermo-sensor shall be installed in an accessible location at the end of supply portion of the hot water distribution line (typically under a sink). 06 After the pump has been activated, the controls shall allow the pump to operate until the water temperature at the thermo-sensor rises	Manual Shut Off and Check Valve Demand Controlled Recirculation Pump
Q. HERS-Verified Demand Recirculation (RA3.6.7) Requirements N. Mandatory Requirements for all Recirculation Systems (I Systems that utilize this distribution type The responsible person's signature on this compliance docu this table have been met unless otherw table. 01 HERS rater shall perform a visual inspection and operating property consistent with the 02 01 A check valve located between the recirculation pump and the water he 02 01 A check valve located between the recirculation pump and the water he 02 01 A check valve located between the recirculation pump and the water he 02 01 A check valve located between the recirculation pump and the water he 02 01 A check valve located between the recirculation pump and the water he 02 01 A check valve located between the recirculation pump and the water he 02 03 Insulation is not required on the cold water line when it is used as the 04 03 Insulation is not requirements are met, or 04 04 If more than one loop installed each loop shall have its own pump and 04 04 If more than one applicable requirements are not met. Enter reason for failure in corrections nots field below; or 03 03 All N/A - This entire table is not applicable	RA4.4.7) hese requirements. ment affirms that all applicable requirements in eater to prevent unintentional recirculation. return. controls.

Pipe Insulation – Mandatory Measure or HERS Credit Option CF3R-PLB-22-H



Compact Plumbing 'Basic' Credit – Special Features

CF1R-PRF-01-E

EQUIRED SPECIAL FEATU	IRES						
he following are features	that must be installed as o	condition for meeting the	modeled energy performa	nce for this computer anal	ysis.		
PV exception 2: No Variable capacity he	PV required when minimu eat pump compliance optic	m PV size (Section 150.1(c on (verification details fror	:)14) < 1.8 kWdc (0 kW) n VCHP Staff report, Appen	ndix B, and RA3)			
Northwest Energy E	Efficiency Alliance (NEEA) r	ated heat pump water hea	ter; specific brand/model,	, or equivalent, must be in:	stalled		Note
			_				— Unde
WATER HEATING - COMPAG	CT DISTRIBUTION						Perfo
01	02	03	04	05	06	07	Met
Dwelling Unit type	Water Heating System Name	Master Bath distance of furthest fixture to Water Heater (ft)	Kitchen distance of furthest fixture to Water Heater (ft)	Furthest Third furthest fixture to Water Heater (ft)	Compactness Factor	HERS Verification	com soft
Dwelling	DHW Sys 1	n/a	n/a	n/a	0.7	n/a	(Con
							Con
WATER HEATING - HERS VE	RIFICATION						Facto
01	02	03	04	05	06	07	supp
Name	Pipe Insulation	Parallel Piping	Compact Distribution	Compact Distribution Type	Recirculation Control	Shower Drain Water Heat Recovery	infor auto
DHW Sys 1 - 1/1	Not Required	Not Required	Not Required	Basic	Not Required	Not Required	the (

HERS Work Flow:

- Triggered on CF1R
- Calculations and Dimensions should be shown on plans
- HERS Visual Inspection –Includes pipe insulation

CF2R and CF3R Forms

• CF2R-PLB-22-H HERS Verified Single Dwelling Unit Hot Water System Distribution



• CF3R-PLB-22-H HERS Verified Single Dwelling Unit Hot Water System Distribution

Compact Plumbing 'Expanded' Credit –HERS Feature

CF1R-PRF-01-E

IERS FEATURE SUMMARY			8			
he following is a summary letail is provided in the bui	of the features that must be ding tables below. Registere	field-verified by a certified H d CF2Rs and CF3Rs are requi	IERS Rater as a condition for red to be completed in the H	r meeting the modeled energ IERS Registry	gy performance for this com	puter analysis. Additional
Quality insulation ins Building air leakage/r Kitchen range hood Compact distribution	tallation (QII) educed infiltration system expanded credit	0				
WATER HEATING - COMPAC	T DISTRIBUTION					
01	02	03	04	05	06	07
Dwelling Unit type	Water Heating System Name	Master Bath distance of furthest fixture to Water Heater (ft)	Kitchen distance of furthest fixture to Water Heater (ft)	Furthest Third furthest fixture to Water Heater (ft)	Compactness Factor	HERS Verification
Dwelling	DHW Sys 1	n/a	n/a	n/a	0.6	Expanded Credit
ATER HEATING - HERS VE	RIFICATION					
01	02	03	04	05	06	07
Name	Pipe Insulation	Parallel Piping	Compact Distribution	Compact Distribution Type	Recirculation Control	Shower Drain Water Heat Recovery
DHW Sys 1 - 1/1	Not Required	Not Required	Required	Expanded	Not Required	Not Required

HERS Work Flow:

- Triggered on CF1R
- Calculations and Dimensions should be shown on plans
- HERS Visual Inspection –Includes pipe insulation

CF2R and CF3R Forms

• CF2R-PLB-22-H HERS Verified Single Dwelling Unit Hot Water System Distribution



• CF3R-PLB-22-H HERS Verified Single Dwelling Unit Hot Water System Distribution

Compact Plumbing Expanded Credit –HERS Verified CF3R-PLB-22-H

HERS VERIFIED SINGLE DWELLING UNIT HOT WATER SYSTEM DISTRIBUTION CEC-CF3R-PLB-22-H ALIFORNIA ENERGY COMMISSION SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS CERTIFICATE OF VERIFICATION G. HERS-Verified Compact Hot Water Distribution Expanded Credit (CHWDS-H-EX) (RA3.6.5) -----05 01 02 03 04 06 07 08 09 Kitchen Furthest Third distance furthest Master Bath from fixture to distance of furthest Water Heater furthest fixture to in feet (Avg fixture to Water for multiple Calculated Dwelling Number of Water Heater Heater in Weighted Qualification Compactness Compactnes water Name Stories in feet feet heaters) Distance Distance Factor s Factor 2 (16.1) 11.8 12.9 13.1 No hot water piping >1 inch diameter is allowed. 08 Length of 1 inch diameter piping is limited to 8 feet or less. 09 Two and three story buildings cannot have hot water distribution piping in the attic, unless the water heater is also located in the attic. 10 Eligible recirculating systems must be HERS-Verified Demand Recirculation: Manual Control conforming to RA4.4.17. 11 Pass - all applicable requirements are met; or 2. Fail - one or more applicable requirements are not met. Enter reason for failure in corrections notes field 12 Verification Status: below; or 3. All N/A - This entire table is not applicable 13 Correction Notes:

Compact Plumbing Example without a recirculation pump from the Calif Energy Commission Residencial Compliance Manual

Figure 5-14: Weighted Distance Calculation for the 1,814 Plan with a Centrally Located Water Heater



Distances from water heater to fixture are 'Plan View' measurements.

Additional piping distribution requirements must be met under the 'Expanded' credit.



POU – Point of Use Credit CF3R-PLB-22-H



Point of Use (POU) Plumbing Distribution:

- Credit under the Performance pathway (ADSM is 0.30)
- Shown on the plan set
- Called out on the CF1R
- Documented on the CF2R and CF3R PLB-22-H forms
- Requirement for New Construction or Additions that are 500 sq ft or less that install an *electric instantaneous water heater*



Point of Use (POU)



POU - Point of Use Distribution

Table 4.4.5						
Size Nominal (Inch)	Length of Pipe (feet)					
3/8″	15					
1/2″	10					
3/4″	5					
Line size v for eac	/s Length ch run					
Take most direct path with truck-branch line. If two pipe sizes are used in a single run, half the length of pipe shall be considered for						

³⁄₄" Hot Water Line Directly from Water Heater





each pipe size.



Mechanical HERS Measures Mandatory –IAQ, Exhaust Fans

Indoor Air Quality Ventilation (IAQ) and Local Exhaust– MCH-27-H and MCH 32-H

CF1R-PRF-01-E

Calculation Description: Title 24 Analysis

Input File Name: Sample Res Project.ribd22

HERS FEATURE SUMMARY

The following is a summary of the features that must be field-verified by a certified HERS Rater as a condition for meeting the modeled energy performance for this computer analysis. Additional detail is provided in the building tables below. Registered CF2Rs and CF3Rs are required to be completed in the HERS Registry



Quality insulation installation (QII) Indoor air quality ventilation

Kitchen range hood

HERS IAQ Work Flow:

- Triggered on CF1R
- Job Site Meeting "Review Requirements"
- HERS Inspection:
 - Measure the air flow of fans

CF2R and CF3R Forms

- CF2R-MCH-27a-H Indoor Air Quality and Mechanical Ventilation Single Family Attached
- CF2R-MCH-27d-H Indoor Air Quality and Mechanical Ventilation Non-Dwelling Unit
- CF2R-MCH-32-H Local Mechanical Exhaust
- CF3R-MCH-27a-H Indoor Air Quality and Mechanical Ventilation Single Family Attached
- CF3R-MCH-32-H Local Mechanical Exhaust



IAQ – Indoor Air Quality Ventilation CF3R-MCH-32-H

	nia energy commissio LE FORM – NOT V	LOCAL MECHANICAL EXHAUST	CEC-LMCI-MCH-32-H DING DEPARTMENTS			
Table 160.2-E Demand-Controlled L	ocal Ventilation Exhaust Ai	rflow Rates and Capture Efficiency				
Application	Airflow					
Enclosed Kitchen or Nonenclosed Kitchen	Vented range hood, inc airflow rate specified ir	luding appliance-range hood combinations shall me Table 160.2-G as applicable.	eet either the capture efficiency (CE) or the			
Enclosed Kitchen	Other kitchen exhaust	fans, including downdraft: 300 cfm or a capacity of s	5 ACH			
Nonenclosed Kitchen	Other kitchen exhaust	fans, including downdraft: 300 cfm	200			
Bathroom	50 cfm					
Table 160.2-F Continuous Local Ven	tilation Exhaust Airflow Ra	tes	le ith			
Application		Airflow	N 12			
Enclosed kitchen		5 ach, based on kitchen volume	.ev			
Bathroom		20 cfm	.e`			
Table 160.2-G Kitchen Range Hood / Range Eyel Type	Airflow Rates (cfm) and AST	M E3087 Capture Efficiency (CE) Ratings According	g to Dwelling Unit Floor Area and Kitchen			
Dwelling U	nit Floor Area (ft²)	Hood Over Electric Range	Hood Over Natural Gas Range			
	>1500	50% CE or 110 cfm	70% CE or 180 cfm			
>10	000 - 1500	50% CE or 110 cfm	80% CE or 250 cfm			
75	60 - 1000	55% CE or 130 cfm	85% CE or 280 cfm			
	85% CE or 280 cfm					



Kitchen Exhaust System CF3R-MCH32-H

@	ALIFORNIA ENERGY	COMMISSION		LC	OCAL MEC	HANICAL	EXHAUST				CF3R-M	CH-32-H Page 2 of 3)
B. Kitchen Ex	khaust System											
01	02	03	04	05	06	07	08	09	10	11	12	13
System Name	Manufacturer Name	System Type	HVI or AHAM Directory Listed Model Number	HVI or AHAM Directory Listed Rated Airflow	HVI or AHAM Directory Listed Sound Rating	Minimum Airflow (defaults to rated airflow)	Operation Schedule	Method of Compliance	Required Minimum Ventilation Rate (if demand controlled)	Exception to Maximum Sound Rating	Compliance Statement for Airflow	Compliance Statement for Sound
Kitchen Hoo	d Broan-Nutone	Vented Range Hood	DNR	140	1.5	140	Demand Control	Airflow	110	3 sone	Complies	Complies





Note: CFM – Airflow SONES – Sound Rating



IAQ – Indoor Air Quality Ventilation CF3R-MCH-32-H











IAQ – Indoor Air Quality Ventilation CF3R-MCH-27-H

	ALIFOR		loor Air Quality and	Mechanical Ve	ntilation CEC-CF3R	-MCH-27-H		Duct System 'Home Runs' to the Heat
ERTIFI ote: Th Project	<u>(</u>)	CALIFORNIA E	Indoor Air Qu Nergy commission FORM – NOT VALID	ality and Mecha FOR SUBMISSIO	nical Ventilation C N TO BUILDING DEPA	EC-CF3R-MC ARTMENTS	Н-27-Н	Exchanger and Fan Unit
Dwellir	C. Ven	tilation - Total	Ventilation Rate					and the second s
City an	A mec	hanical supply	system, exhaust system	, or combination th	ereof shall provide whol	e-dwelling vent	tilation	
	with o	utdoor air each	hour at no less than th	e rate in 150.0(o)1	Ci	-		
e 24,	01	Total Required Ver	ntilation rate, (Q _{tot})					
uirer	02	Enclosure Leakage	Rate (Q ₅₀)					
den	03	Effective Annual A	verage Infiltration Rate (Q _{inf})					
	04	Unshared Exterior	Envelope Surface Area					
hol	05	(exclude surface a	reas attached to garages or oth	er		20		
		dwelling units)				<u>.:0`</u>	_	
	06	Required Mechani	cal Ventilation Rate (Q _{fan})			<u> </u>	-2-	
w	Dime	بدالعما المسالم	an Tatal Vantilatian D	-	101	J N	1	
	D. Inst				areaf shall manufal at the	o duralline	ilatia -	
SI	A mec	nanical supply	system, exhaust system	i, or combination tr	iereor shall provide whol	e-aweiling ven	liation	
		outdoor air each	nour at no less than tr	ie rate in 150.0(0)1		05		
		01	02	05	Installed Mechanical	US Equivalent Cont	inuous	
		Fan Name	Fan Location	Runtime (Min/Hr)	Ventilation Rate (CFM)	Ventilation (C	FM)	
				2	0 .01			
				,0				
			Transferration to the state of the					
		06	Total Installed Equivalent Co	ntinuous Ventilation (CFN	<u></u>			
	D2. H	RV or ERV Infor	mation	3. 1	0.01			the second durber Stra
	Balanc	ed ventilation	systems shall comply w	ith appropriate req	uirements in 150.0(o)2C.			ERV / HRV Bala
27	01		02	-Cr	03			ERV = Enerav R
	Manuf	acturer Make	Manufacturer N	1odel Number	Fan Efficacy Performance R	ating (W/CFM)		HR/-Host Por
تعاور	amuv			100	e 1. 2			HINV – Heat Net



ERV / HRV Balanced Ventilation Example ERV = Energy Recovery Ventilation HRV = Heat Recovery Ventilation

Indoor Air Quality and Mechanical Ventilation for Low-rise Multifamily LMCI-MCH-27-H



INDOOR AIR QUALITY AND MECHANICAL VENTILATION CALIFORNIA ENERGY COMMISSION

CALIFORNIA ENERGY COMMISSION CEC-LMCI-MCH-27-H SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS

CERTIFICATE OF INSTALLATION

Note: This table completed by HERS Registry.

Project Name:	Enforcement Agency:		
Dwelling Address:	Permit Number:		
City and Zip Code:	Permit Application Date:		

Title 24, Part 6, Section 160.2(b)2 Ventilation and Indoor Air Quality for Attached Dwelling Units. All dwelling units shall meet the requirements of ANSI/ASHRAE Standard 62.2-2019 Ventilation and Acceptable Indoor Air Quality in Residential Buildings subject to the amendments specified by Title 24, Part 6, Section 160.2(b)2A

A. Whole-Dwelling Mechanical Ventilation - General Information

Note:

Non-dwelling units do not meet the definition for a dwelling unit as defined in Section 100.1(b). Non-dwelling units are not designed to provide independent living facilities and do not provide permanent provisions for

12.00			
living		7.3 Exhaust Ducts.	
01 02 03 04 05 05	03	 7.3.1 Multiple Exhaust Fans Using One Duct. Exhaust fans in separate dwelling units shall not share a common exhaust duct. If more than one of the exhaust fans in a single dwelling unit shares a common exhaust duct, each fan shall be equipped with a backdraft damper to prevent the recirculation of exhaust air from one room to another through the exhaust ducting system. 7.3.2 Single Exhaust Fan Ducted to Multiple Inlets. Where exhaust inlets are commonly ducted across multiple dwelling units, one or more exhaust fans located downstream of the exhaust inlets shall be designed and intended to run continuously, or a system of one or more backdraft dampers shall be installed to isolate each dwelling unit from the common duct when the fan is not running. 	
07	04	7.4 Supply Ducts. Where supply outlets are commonly ducted across multiple dwelling units, one or more supply fans located upstream of all the supply outlets shall be designed and intended to run continuously, or a system of one or more backdraft dampers shall be installed to isolate each dwelling unit from the common duct when the fan is not running.	



Forms are similar to Single Family. Some big differences include backdraft dampers and air sealing to stop air movement between dwellings.

Multifamily IAQ: Balance Ventilation per Each Dwelling Unit vs Dwelling Unit Compartmentalization



Balanced Ventilation HRV Provides Outside Air (OA) VS

Blower Door Compartmentalization Testing Exhaust Only Fan System: Depends on leaky outside walls for OA and sealed interior shared walls to eliminate transferred air between dwelling units.



HVAC –Duct Leakage Testing and other HERS Credits

HVAC Attic Access and the Typical Residential Attic







"... just another day in attic life." -- P.D., HERS Rater

Duct Leakage Diagnostic Testing Equipment

- Measure Pressure (Pa) and Airflow (cfm)
- Equipment:
 - Duct Blaster Fan Kit
 - DG1000 Gauge
 - Shows a "Return Duct Pressurization" Test
- Duct Leakage to/from:
 - Outdoors
 - Attic
 - Crawlspace



Duct and Air-Handler Leakage Assumed Four Cases on a CF1R

Case	Duct Leakage	Air Handler Leakage	Total Duct/Air Handler Leakage	
Duct systems in existing single-family houses	10%	Included in duct leakage	10%	
Sealed and tested new or altered duct systems in unconditioned or conditioned space in a townhome or single-family home	5%	2%	7%	
Verified low-leakage ducts in conditioned space	0%	0%	0%	
Low leakage air handlers in combination with sealed and tested new duct systems	5% or as measured	0%	5% or as measured	

These values are what a duct and/or low-leakage airhandler system(s) are compared to for Performance compliance credit.

Note: Low Leakage Air Handlers (LLAH) often 1.4% or less, must be o

1.4% or less, must be on CEC list of approved air handlers.



 Table 21: Duct/Air Handler Leakage

 Source: California Energy Commission

Duct and HVAC Leakage Testing –MCH-20 Series

CF1R-PRF-01-E



HERS Work Flow:

- Triggered on CF1R
- "Kick-off" Job Site "Review" Meeting
- "Pre-Test(s)" can be performed after:
 - HVAC/Duct Sealing
- Final Duct Leakage Test

CF2R and CF3R Forms

- CF2R-MCH-20a-H Duct Leakage Diagnostic Test New Construction
- CF2R-MCH-20b-H Duct Leakage Diagnostic Test LLDCS (Low Leakage Ducts in Conditioned Space)
- CF2R-MCH-20c-H Duct Leakage Diagnostic Test LLAHU (Low Leakage Air Handler Unit)
- 3C-

- CF3R-MCH-20a Duct Leakage Diagnostic Test New Construction
- CF3R-MCH-20b Duct Leakage Diagnostic Test LLDCS (Low Leakage Ducts in Conditioned Space)
- CF3R-MCH-20c-H Duct Leakage Diagnostic Test LLAHU (Low Leakage Air Handler Unit)

Duct Leakage Diagnostic Testing CF2R and CF3R-MCH-20-H





Gas Furnace Air-Handler and Air-Conditioning Duct Leakage Diagnostic Test CF3R-MCH-20-H



Gas Furnace Air-Handler and Air-Conditioning Duct Leakage Diagnostic Test



Gas Furnace Air-Handler and Air-Conditioning **Duct Leakage Diagnostic Test**



HERS Work Flow: Identify and field verify that the specified (CF1R) equipment meets the type, efficiency, and air distribution parameters.



Trane Coil Model No.

Assembled in USA

AHR CERTIFIED **Certificate of Product Ratings**

Model Discontinued Date : 03-07-2020

Brand Name : TRANE

Series Name : TRANE S9X3

Indel Number : S9X2B080U4PSA

tated as follows in accordance with the following test procedures and subject to verification of rating accuracy by AHRI-sponsored. independent, third party testing

10 CFR Part 430, Subpart B, Appendix AA-2016, Uniform Test Method for Measuring the Energy Consumption of Furnace Fans and CAN/CSA P.2-13, Test Method for Measuring the Annual Fuel Utilization Efficiency of Residential Gas Fired Furnaces and Boilers for AFUE and Output Heating Capacit

10 CFR Part 430, Subpart B, Appendix N-2023, Uniform Test Method for Measuring the Energy Consumption of Furnaces and Boilers for FER

AFUE. (%) : 95.0

Output Heating Capacity (MBTUH) : 77

The following data is for reference only and is not certified by AHRI

Input Rating (MBTUH) : 80 Ef (MMBTU/vr) : 79.4 Eae including Eso(kWh/yr) : 440 PE (watts) : 101 Configuration : Horizontal, Upflow Lowboy : No Mobile Home? : No Single Package Unit : No Electronic Ignition : Yes Electro-Mechanical Vent Damper(s) : N Power Combustion or Power Vent : Yes Condensing Type : Yes

Date when model status changed to Discontinue odels with "Discontinued" Model Status are those that an AHRI Certification Program Participant no longer produces AND is no longer selling or offering for sale

Ratings that are a

DISCLAIMER

HRI does not endorse the product(s) listed on this Certificate and makes no representations, warranties or guarantees as to, and assumes no responsibility fo the product(a) listed on this Certificate. AHRI expressly disclaims all liability for damages of any kind arising out of the use or performance of the product(a), or the unauthorized alteration of data listed on this Certificate. Certified ratings are valid only for models and configurations listed in the directory at www.ahridirectory.org.

TERMS AND CONDITIONS

This Certificate and its contents are proprietery products of AHRI. This Certificate shall only be used for individual, personal and onfidential reference purposes. The contents of this Certificate may not, in whole or in part, be reproduced; copied; dissemine intered into a computer database; or otherwise utilized, in any form or manner or by any means, except for the user's individual sonal and confidential reference CERTIFICATE VERIFICATION



The information for the model cited on this certificate can be verified at www.shridirectory.org, click on "Verify Certificate" lin and enter the AHRI Certified Reference Number and the date on which the certificate was issued which is listed above, and the Certificate No., which is listed at bottom right.

©2024Air-Conditioning, Heating, and Refrigeration Institute

133551888563055521

CERTIFICATE NO .:

Split System Heat Pump with Indoor Air-Handler Duct Leakage Diagnostic Test CF3R-MCH-20-H



Split System Heat Pump with Indoor Air-Handler Rated Equipment Performance Verification CF3R-MCH-26-H



Refrigerant Charge – MCH-25-H Series

	REFRIGERANT CHA	RGE VERIFICATION			
1.22	CALIFORNIA ENERGY COMMISSION	CEC-CF2R-MCH-25-H			
	SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS				
CERTI	FICATE OF INSTALLATION				
Note:	This table completed by HERS Registry.				
Proje	ect Name:	Enforcement Agency:			
Dwel	ling Address:	Permit Number:			
City a	and Zip Code:	Permit Application Date:			
A. Svs	tem Information				
Each s	ystem requiring refrigerant charge verification w	ill be documented on a separate certificate.			
01	Space Conditioning System Identification or Name	:0`			
02	Space Conditioning System Location or Area Served	11. 3			
03	Condenser (or package unit) Make or Brand	194			
04	Condenser (or package unit) Model Number	lle lit.			
05	Nominal Cooling Capacity (tons) of Condenser	0' N.			
06	Condenser (or package unit) Serial Number				
07	Refrigerant Type	XO .C			
08	Other Refrigerant Type (if applicable)	23			
09	Liquid Line Filter Drier Installed According to Manufacturer's Specifications (if applicable)	A G ist			
10	System Installation Type				
11	Fault Indicator Display (FID) Status (Note: Even systems with a FID must have refrigerant charge verified by installer)	il ree der			
12	Is the system of a type that the minimum airflow can be verified for all indoor units using an approved measurement procedure (RA3.3 or RA3.3.3)?	ci vic			

Paul says, "Please, coordinate the HERS Rater and Installing Contractor."



Low Leakage Ducts in Conditioned Space CF3R-MCH-21-H (Single Fam) and LMCV-MCH-21-H (Multi-Fam)

	DUCT LOCATION CEC-CF3 CALIFORNIA ENERGY COMMISSION CEC-CF3 SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTME	BR-MCH-21-H		
CER	ERTIFICATE OF VERIFICATION			
lot	Iote: This table completed by HERS Registry.			
roj	roject Name: Enforcement Agency:			
)WE	welling Address: Permit Number:			
ity	ity and Zip Code: Permit Application Date:			
loti	A. General Information Note: Submit one Installation Certificate for each duct system that is taking credit for duct locat	ion.		
01	01 SC System Identification or Name	0		
02	02 SC System Location or Area Served	0		
03	03 Indoor Unit Name or Description of Area Served	174.		
04	Status – Less than 12 ft Ducts in Conditioned Space Performance Credit			
05	05 Status – Ducts Located In Conditioned Space Performance Credit	9		
06	of Insulation Requirement			
07	07 Status – Portions of Ducts Located in Conditioned Space, R-6 Exception			
01	12 Linear Feet or Less of Duct Located Outside of Conditioned Space - RA3.1.4.1.2 A visual inspection shall confirm space conditioning systems with air handlers located outside the conditioned space hav less of duct located outside the conditioned space including air handler and plenum.	e 12 linear feet or		
02	02 Verification Status: Eall - one or more applicable requirements are not met. Enter reason for for corrections notes field below; or 02 All N/A - This entire table is not applicable	failure in		
03	03 Correction Notes:			
The oth	The responsible person's signature on this compliance document affirms that all applicable requirements in this table have otherwise noted in the Verification Status and the Corrections Notes in this table.	been met unless		
01	01 A visual inspection shall confirm the space conditioning system is located entirely in conditioned space.			
02	02 Verification Status:	failure in		

Benefits:

- Performance Method 'Credit' for improved energy efficiency
- Trade-Off 'Credit' can be used to off-set other energy losing features
- Ducts entirely in conditioned space - insulation not required

HERS Scope:

- Visual Inspection of Duct Location
- Testing: Duct Leakage to Outside from Fan Pressurization of Ducts

Drywall and Taped Ceiling for Continuous Air Barrier --Soffit needs a 'Lid' at Ceiling





Low Leakage Ducts in Conditioned Space CF3R-MCH-21-H (Single Fam) and LMCV-MCH-21-H (Multi-Fam)



Variable Capacity Heat Pump Compliance Credit CF3R-MCH-33-H

CERTIFICATE OF VERIFICATION CF3R-MCH-33-H						
Variable Capacity Heat Pump Compliance Credit (Page 2 of 4)						
C. Verification: Ducted Indoor Units L	C. Verification: Ducted Indoor Units Located Entirely in Directly Conditioned Space - RA3.1.4.3.8					
This section does not apply to this project.						
D. Verification: Ductless Indoor Units A visual inspection shall confirm that of	Located Entirely in Direct ductless indoor units are lo	ly Conditione cated entirely	d Space - RA3.1.4.1.8 y in conditioned space in accordance wi	th the proced	ures of SC3.1.4.1.8.	
01			02		03	
Indoor Unit Name or Descripti	on of Area Served	Ind	door Unit Installation Location Verificat	ion	Compliance Statement	
Living Unit		Indoor unit mounted entirely on the surface of walls, ceilings, or floors		Complies		
Right Bed Uni	t	Indoor unit mounted entirely on the surface of walls, ceilings, or floors		Complies		
Left Bed Unit		Indoor unit mounted entirely on the surface of walls, ceilings, or floors		Complies		
Notes:				-		
E. Verification: Wall Mounted Thermostats - SC3.4.5 Field verification according to the procedure in SC3.4.5 shall confirm that VCHP space conditioning zones that are greater than 150 ft ² , are controlled by a permanently installed wall-mounted thermostat.						
01	02		03		04	05
Indoor Unit Name or Description of Area Served Indoor Unit Name or Description of Installed in the Zone Served Indoor Unit?		ermostat rved by the	Does the Thermostat Control the Zone's Indoor Unit?	Is the Thermostat Mounted Permanently to the Wall?		Compliance Statement
Living Unit	Living Unit Yes		Ves		Yes	Complies
Right Bed Unit Yes		Yes		Yes		Complies
Left Bed Unit Yes			Yes		Yes	Complies
Notes:						





Ductless Indoor Unit within the Air and Thermal Boundary

HERS Work Flow:

- Triggered on CF1R
- Framing Stage Construction Site Meeting
- Triggers MCH-25-H Refrigerant Charge
- Verification at both Install and Final

Reminder: VCHP Compliance Option –Ceiling Recessed Units Impacts Envelope Enclosure

Indoor units shall be installed within the air and thermal boundaries



Ductless Recessed-Ceiling

'Design – Construction – Verification' is a Team Sport

"I've found that certain trades can affect thermal performance... In a bad way....!" --P.D., HERS Rater

- Well executed job site work flow makes HERS Duct Leakage Testing, QII, and Envelope Air Leakage Sealing go smoothly and easily.
- Follow up with each trade to ensure one trades person is not undermining the other trades person's work.

Happy HERS Rater If a project design includes HERS measures (See CF1R or LMCC) consider calling that out on the Cover Sheet, suggested locations:

- 'Code Summary'
- 'Code Analysis'
- Supporting Documents'
- 'HERS Summary'

Questions about Title 24?

3C-REN offers a *free* **Code Coach Service**

Energy Code Coaches are local experts who can help answer your Title 24 questions. Coaches have decades of experience in green building and energy efficiency improvements. They can provide citations and offer advice for your project to help your plans and forms earn approval the first time.

Closing

- Continuing Education Units Available
 - Contact <u>shuskey@co.slo.ca.us</u> for AIA and ICC LUs
- Coming to Your Inbox Soon!
 - Slides, Recording, & Survey Please Take It and Help Us Out!
- Upcoming Courses:
 - March 21st <u>Detailing for High Performance Roofs and Walls</u>
 - March 28th <u>Multi-Family Domestic Hot Water</u>
 - April 2nd Introduction to Passive House Standard
 - April 4th Why Energy Consultants Should Learn to do Residential HVAC Design
 - April 9th <u>Blower Door Basics and Beyond</u>
- Visit <u>www.3c-ren.org/events</u> for our full catalog of trainings.

Thank you!

For more info: 3c-ren.org

For questions: info@3c-ren.org

TRI-COUNTY REGIONAL ENERGY NETWORKSAN LUIS OBISPO • SANTA BARBARA • VENTURA